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Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENA
05 AUG 18 AM 11:5

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name

American Academy of Actuaries

2. Address ☐ Check if different than previously reported

1100 17th Street, N.W., 7th Floor, Washington, D.C. 20036

3. Principal Place of Business (if different from line 2)

City: State/Zip (or Country)

4. Contact Name	Telephone	E-mail (optional)	5. Senate ID
Lauren M. Bloom	(202) 223-8196	bloom@actuary.org	1318-
7. Client Name ☒ Self			6. House ID 30328

TYPE OF REPORT 8. Year 2005 Midyear (January 1-June 30) ☒ **OR** Year End (July 1-

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date_____ 11. No Lobb

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $_____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this period were:

Less than $10,000 ☐

$10,000 or more ☒ ⇨ $ 134,000
Expenses (near

14. REPORTING METHOD. Check box to indi accounting method. See instructions for descriptio

☐ **Method A.** Reporting amounts using LDA def

☒ **Method B.** Reporting amounts under section (Internal Revenue Code

☐ **Method C.** Reporting amounts under section Internal Revenue Code

Signature

Signature _____

Printed Name and Title Lauren M. Bloom, General Counsel and Director of Profession

LD-2 (REV. 6/98)

Registrant Name American Academy of Actuaries Client Name Self

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Steven English

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of (city and state or

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contributior for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, or controls, or is affiliated with the regi affiliated organization

Signature _____ Date 8/12/05

Printed Name and Title Lauren M. Bloom, General Counsel and Director of Profession

Registrant Name American Academy of Actuaries Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each** information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Financial services reform
Corporate reform (H.R. 3783)

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

PCAOB
SEC

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Craig Hanna	Exec Dir., House Dem. Policy Cte. (
Ethan Sonnichsen	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date 8/12/05

Printed Name and Title Lauren M. Bloom, General Counsel & Director of Professionali

Registrant Name American Academy of Actuaries Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each** information as requested. Attach additional page(s) as needed.

15. General issue area code ENV (one per page)

16. Specific lobbying issues

Natural disasters
Asbestos contamination
Mass tort liabilities

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Craig Hanna	Exec Dir., House Dem. Policy Cte.
Greg Vass	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date 8/12/05

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American Academy of

Registrant Name Actuaries Client Name Self

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

Amortization relief for multiemployer pension plans
IRC §§404 & 408 and regulations
30-Year Treasury rates for pensions
IRS Annual Business Plan
Stock option valuations

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House
Senate
IRS
DOL
PBGC
White House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Craig Hanna	Exec Dir., House Dem Policy Cte.(
Ron Gebhardtsbauer	
Heather Jerbi	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date 8/12/05

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15. General issue area code MMM (one per page)

16. Specific lobbying issues

Medicare/Medicaid reform
Medicare Modernization Act--actuarial equivalence certification
Medicare supplement insurance
Retiree health benefits
Medicare prescription drug program

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House
Senate
CMS
CBO
GAO

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Craig Hanna	Exec Dir., House Dem. Policy Cte.
Holly Kwiatkowski	
Cori Uccello	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date 8/12/05

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Registrant Name American Academy of Actuaries Client Name Self

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15. General issue area code RET (one per page)

16. Specific lobbying issues

Social Security reform
Pension reform
Retiree benefits
Regulation of actuarial practice by Joint Board for the Enrollment of

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House
Senate
DOL
PBGC
White House
JBEA

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Craig Hanna	Exec Dir., House Dem. Policy Cte.
Ron Gebhardtsbauer	
Cori Uccello	
Holly Kwiatkowski	
Heather Jerbi	
Lauren Bloom	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date 8/12/05

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15. General issue area code INS (one per page)

16. Specific lobbying issues

Federal oversight of insurance (SMART)
AHPA (H.R. 660/Sen 545)
Defined contribution health plans
Issues surrounding the uninsured
Terrorism insurance (TRIA)
Genetic testing
Auto choice
Prescription drug coverage
HSAs
Managed care
Workers compensatic
Medical trends
Medical malpractice

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Craig Hanna	Exec. Dir., House Dem. Policy Cte, (S
Ethan Sonnichsen	
Amanda Yanek	
Holly Kwiatkowski	
Cori Uccello	
Greg Vass	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date 8/12/05

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