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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name
National Association of Health Underwriters

2. Address ☐ Check if different than previously reported
2000 North 14th Street, Suite 450

3. Principal Place of Business (if different from line 2)
City: Arlington State/Zip (or Country) Virginia 22201

4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Thomas P. Bruderle	(703) 276-3805	tbruderle@nahu.org	268

6. House ID # 302

7. Client Name ☐ Self
National Association of Health Underwriters

TYPE OF REPORT

8. Year 2002 Midyear (January 1-June 30) ☐ **OR** Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date_____ 11. No Lobbyin

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $_____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this re period were:

Less than $10,000 ☐

$10,000 or more ☑ ⇨ $ $220,000.0
Expenses (nearest $20

14. **REPORTING METHOD.** Check box to indica accounting method. See instructions for description

☐ Method A. Reporting amounts using LDA defi

☐ Method B. Reporting amounts under section 6(Internal Revenue Code

☑ Method C. Reporting amounts under section 1 Internal Revenue Code

Signature_____

Printed Name and Title — Thomas P. Bruderle, Vice President of Congressional Affairs

LD-2 (REV. 6/98)

Registrant Name Nat'l Assoc. of Health Underwriters Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

S 104 Equity in Prescription Insurance and Contraceptive Coverage Act - All provisions pertaining to mandates.
S 318 Genetic Discrimination in Health Insurance and Employment Act - All provisions pertaining to patient records, confidentiality, and genetic testing information.
S 382 Genetic Information Nondiscrimination in Health Insurance Act - All provisions pertaining to patient records, confidentiality, and genetic testing information.
S 543 Mental Health Equitable Treatment Act - All provisions pertaining to the definition of mental health insurance coverage and parity with medical health insurance coverage.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate, House of Representatives, White House Office, Council of Economic Advisors, Dept. of Treasury Dept. of Health and Human Services (HHS): National Committee on Vital Health Statistics, Dept. of Labo (DOL): Pension and Welfare Benefits Administration, Small Business Administration (SBA) Centers for Medicare and Medicaid Services (HCFA)

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bruderle, Thomas P.	
Greene, John	
Kupiec, Janice	
Lang, Melissa	
Trautwein, Janet Stokes	
Waltman, Jessica	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Date 2/10/11

Thomas P. Bruderle, Vice President of Congressional Affairs

Printed Name and Title_____

Registrant Name Nat'l Assoc. of Health Underwriters Client Name

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16. Specific lobbying issues

S 182 The Greater Access to Affordable Pharmaceuticals Act - All provisions pertaining to the entry of generic drugs i the marketplace and a prescription drug benefit.
S 1052 Bipartisan Patient Protection Act - All provisions pertaining to liability and medical necessity.
S 1995 Genetic Information Nondiscrimination Act - All provisions pertaining to patient records, confidentiality, and genetic testing information.
S 2201 Online Personal Privacy Act - All provisions pertaining to the confidentiality and security of medical records an related information

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate, House of Representatives, White House Office, Council of Economic Advisors, Dept. of Treasury Dept. of Health and Human Services (HHS): National Committee on Vital Health Statistics, Dept. of Labo (DOL): Pension and Welfare Benefits Administration, Small Business Administration (SBA) Centers for Medicare and Medicaid Services (HCFA)

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Signature Date 2/10/03

Thomas P. Bruderle, Vice President of Congressional Affairs

Printed Name and Title Thomas P. Brudenell, Vice President of Congressional Affairs

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16. Specific lobbying issues

S 2590 Tripartisan Patient Safety and Quality Improvement Act - All provisions pertaining to a Medicare prescription drug benefit.
S 2625 Medicare Outpatient Prescription Drug Act - All provisions pertaining to an outpatient prescription drug benefit
S 2729 The Twenty-First Century Medicare Act - All provisions pertaining to a prescription drug benefit.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate, House of Representatives, White House Office, Council of Economic Advisors, Dept. of Treasur
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Signature Date 2/10/03

Vice President of Congressional Affairs

Printed Name and Title Thomas P. Brudenell, Vice President of Congressional Affairs

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16. Specific lobbying issues

HR 602 Genetic Nondiscrimination in Health Insurance and Employment Act - All provisions pertaining to patient records, confidentiality and genetic testing and information.
HR 831 Long-term Care and Retirement Security Act - All provisions pertaining to qualified long-term care insurance premiums, coverage under cafeteria plans and flexible spending arrangements; and a credit for individuals with long-term care needs.
HR 1041 An act permitting additional states to enter into long-term care partnerships under Medicaid in order to prom the use of long-term care insurance.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate, House of Representatives, White House Office, Council of Economic Advisors, Dept. of Treasur Dept. of Health and Human Services (HHS): National Committee on Vital Health Statistics, Dept. of Labo (DOL): Pension and Welfare Benefits Administration, Small Business Administration (SBA) Centers for Medicare and Medicaid Services (HCFA)

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16. Specific lobbying issues

HR 1181 Health Insurance Affordability and Equity Act - All provisions pertaining to a refundable health credit and individual health insurance.
HR 1215 Medical Information Protection and Research Enhancement Act - All provisions pertaining to patient records confidentiality and genetic testing information.
HR 1331 Fair Care for the Uninsured Act - All provisions pertaining to a refundable income tax credit for the purchase health insurance, and the establishment of a state health insurance "safety net" program.
HR 1400 Prescription Drug Fairness for Seniors Act - All provisions pertaining to Medigap and drug prices.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate, House of Representatives, White House Office, Council of Economic Advisors, Dept. of Treasury Dept. of Health and Human Services (HHS): National Committee on Vital Health Statistics, Dept. of Labo (DOL): Pension and Welfare Benefits Administration, Small Business Administration (SBA)
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Signature Date 2/10/05

Thomas P. Bruderle, Vice President of Congressional Affairs

Printed Name and Title

Registrant Name Nat'l Assoc. of Health Underwriters Client Name

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16. Specific lobbying issues

HR 1524 Medical Savings Account Availability Act - All provisions pertaining to medical savings accounts.
HR1774 Small Business Health Fairness Act - All provisions pertaining to association health plans.
HR 2250 Patient Access, Choice, and Equity Act - All provisions pertaining to a refundable tax credit for an employer's health insurance costs, health credit payments to an employer, a health plan or an insurance company for premium payments, and a health insurance exclusion credit for employers.
HR 2563 Bipartisan Patient Protection Act - All provisions pertaining to liability and medical necessity.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate, House of Representatives, White House Office, Council of Economic Advisors, Dept. of Treasury Dept. of Health and Human Services (HHS): National Committee on Vital Health Statistics, Dept. of Labo (DOL): Pension and Welfare Benefits Administration, Small Business Administration (SBA) Centers for Medicare and Medicaid Services (HCFA)

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Signature Date 2/10/0

Thomas P. Bruderle, Vice President of Congressional Affairs

Printed Name and Title

Registrant Name Nat'l Assoc. of Health Underwriters Client Name

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15. General issue area code HCR (one per page)

16. Specific lobbying issues

HR 3090 Economic Security and Recovery Act - All provisions pertaining to COBRA, the uninsured, health insurance, premiums, and state high risk pools.
HR 3448 Public Health Security and Bioterrorism Response Act
HR 3897 Health Care Antitrust Improvement Act - All provisions pertaining to federal antitrust legislation, oversight, ar negotiations between health care professionals and health care plans and insurance issuers for reimbursement for services rendered.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate, House of Representatives, White House Office, Council of Economic Advisors, Dept. of Treasury Dept. of Health and Human Services (HHS): National Committee on Vital Health Statistics, Dept. of Labo (DOL): Pension and Welfare Benefits Administration, Small Business Administration (SBA)
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Signature Date 2/10/03

Thomas P. Bruderle, Vice President of Congressional Affairs

Printed Name and Title Thomas F. Bradish, Vice President of Congressional

Registrant Name Nat'l Assoc. of Health Underwriters Client Name

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16. Specific lobbying issues

HR 4066 Mental Health Equitable Treatment Act - All provisions pertaining to the definition of mental health insurance coverage and parity with medical health insurance coverage.
HR 4170 State Cooperative Health Care Access Plan Act - All provisions pertaining to the establishment of state high-risk pools, and financial incentives to encourage employers to provide, and employees to purchase, health insurance coverage.
HR 4600 Help Efficient, Accessible, Low Cost, Timely Health Care (HEALTH) Act - All provisions pertaining to liability patient claims and punitive damages.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

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Signature Date 2/06/03

Thomas P. Bruderle, Vice President of Congressional Affairs

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Registrant Name Nat'l Assoc. of Health Underwriters Client Name

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15. General issue area code HCR (one per page)

16. Specific lobbying issues

HR 4604 Security, Access, Value, and Equality in Health Care Act - All provisions pertaining to a refundable health cr for the purchase of health insurance against an individual's income tax.
HR 4616 The Greater Access to Affordable Pharmaceuticals Act - All provisions pertaining to the entry of generic dru into the marketplace, and a prescription drug benefit.
HR 4946 Improving Access to Long-Term Care Act - All provisions pertaining to qualified long-term care insurance premiums, coverage under cafeteria plans and flexible spending arrangements, and credit for individuals with long-te care needs.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate, House of Representatives, White House Office, Council of Economic Advisors, Dept. of Treasur Dept. of Health and Human Services (HHS): National Committee on Vital Health Statistics, Dept. of Labo (DOL): Pension and Welfare Benefits Administration, Small Business Administration (SBA)
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Signature Date 2/00/03

Thomas P. Bruderle, Vice President of Congressional Affairs

Printed Name and Title [redacted]

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16. Specific lobbying issues

HR 4954 Medicare Modernization Prescription Drug Act - All provisions pertaining to a prescription drug benefit.

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Signature Thomas P. Bruderle Date 2/10/0

Thomas P. Bruderle, Vice President of Congressional Affairs

Printed Name and Title Thomas F. Brudenell, Vice President of Congressional Affairs