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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name

National Association of Independent Colleges and Universities

2. Address ☐ Check if different than previously reported

1025 Connecticut Avenue, NW, Suite 700

3. Principal Place of Business (if different from line 2)

City: Washington State/Zip (or Country) DC 20036

4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Susan E. Luhrs	(202) 785-8866	susan@naicu.edu	26843-12
7. Client Name ☐ Self			6. House ID # 30245000

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) ☒ **OR** Year End (July 1-Decen

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date_____ 11. No Lobbying A

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $_____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this repo period were:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $ 110,000
Expenses (nearest $2

14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of c

☐ **Method A.** Reporting amounts using LDA definitic

☐ **Method B.** Reporting amounts under section 6033(Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e Internal Revenue Code

Signature Susan E Luhrs

Printed Name and Title Susan E. Luhrs, Director, Finance and Administration

LD-2 (REV. 6/98)

PA

Registrant Name National Association of Independent Colleges and Universities Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

See Addendum pages 1-3

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

See Addendum page 4

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Sarah Flanagan	Vice President for Government Relatic and Policy Development
Maureen Budetti	Director of Legislative Affairs for Student Aid Policy
Jon Fuller	Senior Fellow
Karin Johns	Director of Tax Policy
Stephanie Giesecke	Director of Budget and Appropriations

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Date

Printed Name and Title Susan E. Luhrs, Director, Finance and Administration

United States Senate Bills ***January 1 - June 30,***

S. 1 by JEFFORDS (I-VT) – Better Education for Students and Teachers Act

S. 205 by HUTCHISON (R-TX) – Charitable IRA Rollover Legislation

S. 592 by SANTORUM (R-PA) – The Savings Opportunity and Charitable Giving Act of 2001

S. 687 by TORRICELLI (D-NJ) – The Education Affordability and Fairness Act

S. 1445 by ENZI (R-WY) – Internet Equity and Education Act of 2001

S. 1510 by DASCHLE (D-SD) – USA Patriot Act of 2001

S. 1570 by COLLINS (R-ME) – Higher Education Relief Opportunities for Students Act of 2001

S. 1792 by BAYH (D-IN) – Call to Service Act of 2001

S. 1793 by COLLINS (R-ME) – Higher Education Relief for Students Act

S. 2551 by BYRD (D-WV) – FY 2002 Supplemental Appropriations Act

United States House of Representatives Bills ***January 1 - June 30, 2***

H.R. 7 by WATTS (R-OK) – The Community Solutions Act of 2001

H.R. 410 by ANDREWS (D-NJ) – The Social Security Child's Insurance Benefits Restoration Act

H.R. 436 by ENGLISH (R-PA) – Student Loan Interest Deduction Legislation

H.R. 774 by CRANE (R-IL) – IRA Charitable Rollover Incentive Act

H.R. 768 by SMITH (R-TX) – Need-based Educational Act of 2001

H.R. 786 by FRANK (D-MA) – Repeal of Provisions Prohibiting Persons Convicted of Drug Offenses from Receiving Student Financial Ai

H.R. 1280 by SHOWS (D-MS) – Veterans' Higher Education Opportunities Act of 20(

H.R. 1349 by ISAKSON (R-GA) – To repeal the 50 percent limitation on courses offe through telecommunications for student financial assistance programs

H.R. 1777 by HOLT D-NJ) – The Education Affordability and Fairness Act

H.R. 1992 by ISAKSON (R-GA) – Internet Equity and Education Act of 2001

H.R. 2975 by SENSENBRENNER (R-WI) – USA Patriot Act

H.R. 3061 by REGULA (R-OH) – FY 2002 Labor HHS/Education Appropriations Ac

H.R. 3086 by MCKEON (R-CA) – Higher Education Relief Opportunities for Studen Act of 2001

H.R. 3130 by BOEHLERT (R-NY) – Undergraduate Science, Mathematics, Engineer and Technology Education Improvement Act

H.R. 3346 by MANZULLO (R-IL) – The Reporting Requirement Relief Act

H.R. 3465 by FORD (D-TN) – Call to Service Act of 2001

H.R. 4775 by YOUNG (R-FL) – FY 2002 Supplemental Appropriations Act

H.R. 4854 by HOEKSTRA (R-MI) – Citizen Service Act of 2002

United States House of Representatives ***January 1 - June 30, 2***

H.R. 4866 by MCKEON (R-CA) – Fed Up Higher Education Technical Amendments of 2002

H.R. 5072 by BOEHNER (R-OH) – Fed Up Higher Education Technical Amendments of 2002

H.Con. Res. 353 by NUSSLE (R-IA) – Budget Resolution

Addendu

United States Department of Education ***January 1 - June 30, 200***
Student Financial Assistance Programs and Related Disclosures
Teacher Education Accountability
OCR Guidance on Use of Higher Stakes Tests
Campus Security Reporting
Campus Sex Crimes

United States Department of Treasury ***January 1 - June 30, 20***
Regulations implementing the HOPE and Lifetime Learning Tax Credits.
Intermediate Sanctions.

Internal Revenue Service ***January 1 - June 30, 2***
Regulations implementing the HOPE and Lifetime Learning Tax Credits.

Office of Management and Budget ***January 1 - June 30, 2***
Student Financial Assistance Programs
Higher Education Tax Relief

The White House ***January 1 - June 30, 2***
Student Financial Assistance Programs
Higher Education Tax Relief

Immigration and Naturalization Service ***January 1 - June 30,***
Student Visas
CIPRIS/SEVIS Student Tracking Systems

Federal Trade Commission ***January 1 - June 3-***
Telemarketing Rule