Clerk of the House of Representatives	Secretary of the Senate
Legislative Resource Center	Office of Public Records
B-106 Cannon Building	232 Hart Building
Washington, DC 20515	Washington, DC 20510

SECRETARY OF THE SENATE
04 AUG 13 PM 3:28

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name
ACE INA Holdings, Inc.

2. Address ☐ Check if different than previously reported
1909 K Street, NW, Washington, DC 20006

3. Principal Place of Business (if different from line 2)
City: Philadelphia State/Zip (or Country) PA 19101

4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Patricia Henry	(215) 640-2098		514

7. Client Name ☑ Self
ACE INA Holdings, Inc.

6. House ID # 3476

TYPE OF REPORT

8. Year 2004 Midyear (January 1-June 30) ☑ **OR** Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date_____ 11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $_____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this rep period were:

Less than $10,000 ☐

$10,000 or more ☑ ⇨ $ $1,460,000.00
Expenses (nearest $20,0

14. REPORTING METHOD. Check box to indicat accounting method. See instructions for description o

☐ **Method A.** Reporting amounts using LDA defini

☐ **Method B.** Reporting amounts under section 603 Internal Revenue Code

☑ **Method C.** Reporting amounts under section 162 Internal Revenue Code

Signature Patricia Henry

Printed Name and Title Patricia Henry - SVP, Government Affairs

LD-2 (REV. 6/98)

Registrant Name ACE INA Holdings, Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

Taxation of insurance companies and products
International taxation
Taxation of reinsurance transactions

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Henry, Patricia A.	
Miller, K. Michael	
Valanzano, Karen	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

ACE INA Holdings Inc. Tax treatment of entities' income and expense

Signature _____ Date 8/15/2004

Printed Name and Title Patricia Henry -- SVP, Government Affairs

Registrant Name ACE INA Holdings, Inc. Client Name ACE INA Holdings, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

Asbestos litigation reform
H.R. 1114, Asbestos Compensation Act of 2003
H.R.1586, Asbestos Compensation Fairness Act of 2003
H.R. 1737, Asbestos Victims' Compensation Act of 2003
H.R. 2503, Asbestos Claims Tax Fairness Act of 2003
S.1125, FAIR Act of 2003
S.413, Asbestos Claims Criteria and Compensation Act of 2003
S.1373 Insurance Consumer Protection Act of 2003
H.R. 4634, Terrorism Insurance Backstop Extension of 2004
H.R. 4772, Terrorism Risk Insurance Program Extension Act 2C
S.2764, Terrorism Risk Insurance Program Extension Act 2C

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate
Department of Treasury
Council of Economic Advisers

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Henry, Patricia A.	
Miller, K. Michael	
Valanzano, Karen	
Fisher, Tim	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

ACE INA Holdings Inc. Reform asbestos injury claims process
ACE INA Holdings Inc. Insurance regulatory environment

Signature _____ Date 8/15/2004

Printed Name and Title Patricia Henry -- SVP, Government Affairs

Registrant Name ACE INA Holdings, Inc. Client Name ACE INA Holdings, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

H.R. 2896, American Jobs Creation Act of 2003
S. 1637, Jump start Our Business Strength (JOBS) Act of 2003
H.R.2, Jobs and Growth Tax Act of 2003
H.R.7, Charitable Giving Act of 2003
S.1125, FAIR Act of 2003
S.2, Jobs and Growth Tax Act of 2003
S.597, Energy Tax Incentives Act of 2003
Taxation of insurance companies and products
International Taxation
Taxation of reinsurance transactions
Treatment of interest expense incurred by multi-national corporations
H.R.4520, American Jobs Creation Act of 20

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate
Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Henry, Patricia A.	
Miller, K. Michael	
Valanzano, Karen	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

ACE INA Holdings Inc. Tax treatment of entities' incomes and expense

Signature _____ Date 8/15/2004

Printed Name and Title Patricia Henry -- SVP, Government Affairs

Registrant Name ACE INA Holdings, Inc. Client Name ACE INA Holdings, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TOR (one per page)

16. Specific lobbying issues

S.274 Class Action Fairness Act of 2003

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Henry, Patricia A.	
Miller, K. Michael	
Valanzano, Karen	
Fisher, Tim	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

ACE INA Holdings Inc. Reform to current class action system.

Signature _____ Date 8/15/2004

Printed Name and Title Patricia Henry -- SVP, Government Affairs

Registrant Name ACE INA Holdings, Inc. Client Name ACE INA Holdings, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TRD (one per page)

16. Specific lobbying issues

Vietnam Insurance licenses
China insurance
Vietnam Anti-Dumping
Vietnam Human Rights / Religious Freedom
Defense Base Act Workers Compensation Program
Thailand Free Trade Agreement
OPIC Client Relationship -- Terrorism Risk, Political Risk

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Department of Commerce
Department of State
Office of U.S. Trade Representative
Department of Treasury
U.S. House of Representatives
U.S. Senate
The Overseas Private Investment Corporation (OPIC)
Department of Defense

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Fisher, Tim	
Henry, Patricia A.	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

ACE INA Holdings Inc. International commerce.

Signature _____ Date 8/15/2004

Printed Name and Title Patricia Henry -- SVP, Government Affairs

Registrant Name ACE INA Holdings, Inc. Client Name ACE INA Holdings, Inc.

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Busi (city and state or cou

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	(

28. Name of each previously reported foreign entity that **no longer** owns, or controls, or is affiliated with the registran affiliated organization

Signature Date

Printed Name and Title