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Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE
04 MAR 23 AM 9

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required to Complete This Page**

1. Registrant Name
Carolinas HealthCare System

2. Address ☐ Check if different than previously reported
P.O. Box 32861/Government Relations

(Principal Place of Business if different from line 2)
Charlotte
City:
NC/28232-2861
State/zip (or Country)

4. Contact Name: Martha Ann McConnell
Telephone: (704) 355-6304
E-mail (optional):

5. Senate ID #: 58534-12

6. House ID #: 35208000

7. Client Name ☑ Self
Carolinas HealthCare System

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) ☐ **OR** Year End (July 1-December

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date _____

11. No Lobbying Acti

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $ _____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than $10,000 ☐

$10,000 or more ☑ ⇨ $ $180,000.00
Expenses (nearest $20,000)

14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options

☑ **Method A.** Reporting amounts using LDA definitions o

☐ **Method B.** Reporting amounts under section 6033(b)(8) Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of Internal Revenue Code

_____ Date 2-6-04

Signature _____

Printed Name and Title Greg Gombar, Executive Vice President and Chief Financial Officer

LD-2 (REV. 4/03)

Registrant Name Carolinas HealthCare System Client Name Carolinas HealthCare System

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regi engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** pr information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

H.R. 1, Medicare Prescription Drug, Improvement, and Modernization Act of 2003, HR 2673 Consolidated Appropriations Act of 2004; Any provisions related to Medicare reimbursement (including disproportionate share hospital payments), medical education payments, or rural payments to hospitals. Additonally, any provisions related to funding trauma intensive care unit expansions and related energy requirments.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

The United States Senate
The United States House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James G. Martin	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature _____ Date 2-6-01

Printed Name and Title Greg Gombar, Executive Vice President and Chief Financial Officer

Registrant Name Carolinas HealthCare System Client Name Carolinas HealthCare System

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regis engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** pr information as requested. Attach additional page(s) as needed.

15. General issue area code ENG (one per page)

16. Specific lobbying issues

H.R.2754 and S.1424, Energy and Water Appropriations Act of 2003; Any provisions related to funding the expansion of trauma intensive care units and the related energy requirments of such expansions.

17. House(s) of Congress and Federal agencies contacted ❑ Check if None

The United States Senate
The United States House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James G. Martin	

19. Interest of each foreign entity in the specific issues listed on line 16 above ❑ Check if None

Signature _____ Date 2-6-04

Printed Name and Title Greg Gombar, Executive Vice President and Chief Financial Officer

Registrant Name Carolinas HealthCare System Client Name Carolinas HealthCare System

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regist engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, pro information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

H.R.2673, Consolidated Appropriations Act of 2003 and H.R.1, Medicare Prescription Drug, Improvement, and Modernization Act of 2003; Any provisions related to funding the expansion of trauma intensive care units, Medicare reimbursement for hospitals, including metropolitan statistical area reclassification provisions, provisions related to the development and construction of specialty hospitals, the Medicaid DSH cliff, and discussions surrounding the payment system for outpatient administration of oncology drugs.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

The United States Senate
The United States House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James G. Martin	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature _____ Date 2-6-04

Executive Vice President and Chief Financial Officer

Printed Name and Title Greg Gombar, Executive Vice President and Chief Financial Officer

Registrant Name Carolinas HealthCare System Client Name Carolinas HealthCare System

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regist engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, pro information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

H.R.2673, Consolidated Appropriations Act of 2003 and H.R.1, Medicare Prescription Drug, Improvement, and Modernization Act of 2003; Any provisions related to funding the expansion of trauma intensive care units, Medicare reimbursement for hospitals and physician payments, including metropolitan statistical area reclassification provisions, the Medicaid DSH cliff.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

The United States Senate
The United States House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James G. Martin	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature _____ Date 2-6-04

Senior Executive Vice President and Chief Financial Officer

Printed Name and Title Greg Gombar, Executive Vice President and Chief [illegible]

Registrant Name Carolinas HealthCare System Client Name Carolinas HealthCare System

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regist engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** pro information as requested. Attach additional page(s) as needed.

15. General issue area code PHA (one per page)

16. Specific lobbying issues

H.R.1, Medicare Prescription Drug, Improvement, and Modernization Act of 2003; Any provisions related to the 340-B Drug Discount Program and the inclusion of inpatient drugs in the program.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

The United States Senate
The United States House of Representatives
The Centers for Medicare and Medicaid Services

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James G. Martin	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature _____ Date 2-6-04

Greg Gombar, Executive Vice President and Chief Financial Officer

Printed Name and Title Greg Gomban, Executive Vice President

Form LD-2 (Rec. 4/03)

Registrant Name Carolinas HealthCare System Client Name Carolinas HealthCare System

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the regist engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** pro information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

H.R.1819 and S.686, the Poison Control Center Enhancement and Awareness Act Amendments of 2003; All provisions related to providing assistance for poison prevention and stabilization of the funding of regional poison control centers.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

The United States Senate
The United States House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James G. Martin	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature [signature] Date 2-6-04

Greg Gumbar, Executive Vice President and Chief Financial Officer

Printed Name and Title Greg Gombar, Executive Vice President and [illegible]

Registrant Name Carolinas HealthCare System Client Name Carolinas HealthCare System

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City State/Zip (or Country)

22. New general description of client's business or activites

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Owr perc clier

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, clie affiliated organization

Signature Date 2-6-04

Printed Name and Title Greg Gombar, Executive Vice President and Chief Financial Officer

Form LD-2 (Rev. 4/03)