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Legislative Resource Center
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name
NATIONAL COMMITTEE ON PLANNED GIVING

2. Address ☐ Check if different than previously reported
233 MCCREA STREET, SUITE 400

3. Principal Place of Business (if different from line 2)
City: INDIANAPOLIS State/Zip (or Country) IN 46225

4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
TANYA HOWE JOHNSON	317-269-6274	TJOHNSO@IUPUI.EDU	34723000

7. Client Name ☒ Self

6. House ID #
34723000

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) ☐ **OR** Year End (July 1-December 31) ☒

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date_____ 11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $_____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than $10,000 ☐

$10,000 or more ☒ ⇨ $ 20,000
Expenses (nearest $20,000)

14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.

☐ Method A. Reporting amounts using LDA definitions only

☒ Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature [signature]

Printed Name and Title TANYA HOWE JOHNSON, EXECUTIVE DIRECTOR

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Registrant Name NATIONAL COMMITTEE ON PLANNED GIVING Client Name SELF

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

H.R. 1311: IRA ROLLOVER FOR CHARITABLE PURPOSES
S. 1086: IRA ROLLOVER FOR CHARITABLE PURPOSES

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
SANDRA K. KERR		☐
CRAIG C WRUCK		☐
		☐
		☐
		☐
		☐
		☐
		☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature [signature] Date 12/20/99

Printed Name and Title TANYA HOWE JOHNSON, EXECUTIVE DIRECTOR

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