Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE
99 AUG 16 PM 2:41
H.D.

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name
Association of Private Pension and Welfare Plans

2. Address ☐ Check if different than previously reported
1212 New York Avenue, N.W., Suite 1250

3. Principal Place of Business (if different from line 2)
City: Washington State/Zip (or Country) DC 20005-3987

4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
James A. Klein	202-289-6700	jklein@apwu.org	4675

7. Client Name ☐ Self

6. House ID #

TYPE OF REPORT 8. Year_____ Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date_____ 11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $_____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $_____
Expenses (nearest $20,000)

14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.

☐ Method A. Reporting amounts using LDA definitions only

☒ Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature James A. Klein

Printed Name and Title James A. Klein, President

PAGE 1 OF ____

Registrant Name APPWP Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

United States Senate
United States House of Representatives
United States Department of Labor
United States Treasury
Health Care Financing Administration

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
James A. Klein		☐
Maria M. Ghazal		☐
Paul W. Dennett		☐
J. Mel Bass		☐
		☐
		☐
		☐
		☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature James A. Klein Date 12 August 99

Printed Name and Title James A. Klein, President

Form LD-2 (6/95) Page ____ of ____

APPWP – The Benefits Association
1999 Health Care Legislative/Lobbying Activities

January 1 – June 30, 1999

Legislative:

S. 6 – Patients' Bill of Rights Act of 1999
S. 10 – Health Protection and Assistance for Older Americans Act
S. 202 – Medicare Early Access Act of 1999
S. 240 – Patients' Bill of Rights Act of 1999
S. 326 – Health Care Research and Quality Act of 1999 and Patients' Bill of Rights Act and Genetic Information Nondiscrimination in Health Insurance Act of 1999
S. 374 – Promote Responsible Managed Care Act of 1999
S. 578 – Health Care Personal Information Nondisclosure Act of 1999
S. 881 – Medical Information Protection Act of 1999
S. 1256 – Patients' Bill of Rights Act of 1999
S. 1344 – Patients' Bill of Rights Act of 1999

HR 216 – Access to Quality Care Act of 1999
HR 358 – Patients' Bill of Rights Act of 1999
HR 448 – Patient Protection Act of 1999
HR 719 – Managed Care Reform Act of 1999
HR 1136 – Affordable Health Care Act of 1999
HR 2455 – Consumer Health and Research Technology (CHART) Protection Act
HR 2470 – Medical Information Protection and Research Enhancement Act of 1999

Regulatory:

Department of Labor Regulations on ERISA Claims Procedure Rule