Clerk of the House of Representatives	Secretary of the Senate
Legislative Resource Center	Office of Public Records
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Washington, DC 20515	Washington, DC 20510

SECRETARY OF THE SENA

02 MAR 15 AM 8:

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name

American Council for Capital Formation

2. Address ☐ Check if different than previously reported

1750 K Street, NW - Suite 400

3. Principal Place of Business (if different from line 2)

City: Washington State/Zip (or Country) D.C. 20006

4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Mari Lee Dunn	202/293-5811	dunnml@aol.com	2092-12

7. Client Name ☐ Self

6. House ID # 31650000

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) ☐ **OR** Year End (July 1-Dece

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date_____ 11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $_____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this repo period were:

Less than $10,000 ☐

$10,000 or more ☒ ⇨ $ 20,000
Expenses (nearest $20,00

14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of

☐ **Method A.** Reporting amounts using LDA definiti

☐ **Method B.** Reporting amounts under section 6033 Internal Revenue Code

☒ **Method C.** Reporting amounts under section 162(Internal Revenue Code

Signature

Printed Name and Title Mari Lee Dunn, Senior Vice President

LD-2 (REV. 6/98) P.



Registrant Name American Council for Capital Formation Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the re engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues - See attached.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate
Executive Office of the President

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Mark Bloomfield	
Margo Thorning	
Mari Lee Dunn	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature [signature] Date 1/25/02

Printed Name and Title Mari Lee Dunn, Senior Vice President

[redacted]

LOBBYING ACTIVITY—2001

15. General issue area code: TAX

16. Specific lobbying issues:

H.R. 8, The Estate and Gift Tax Reduction Act;

S. 275, The Estate Tax Elimination Act

H.R. 10, The Comprehensive Retirement Security and Pension Reform Act

H.R. 1836, The Economic Growth and Tax Relief Reconciliation Act of 2001

S. 818, Capital gains tax reduction bill introduced by Senators Orrin Hatch and Bob Torricelli

H.R. 2316, Sunset Elimination Act of 2001

H.R. 2631, Permanent Death Tax Repeal Act of 2001

ACCF lobbyists had contact during the first six months of 2001 with various covered officials in Congress and the Administration to advocate proposals to eliminate the estate tax, reform the U.S. pension system, and reduce capital gains taxes, thereby promoting greater saving and investment and mitigating the bias in the tax code against capital formation. Specific legislation included S. 275 and H.R. 8 to repeal the estate tax and H.R. 10 to reform the private pension system (elements of these bills were included in H.R. 1836, The Economic Growth and Tax Relief Reconciliation Act of 2001 signed into law by President George W. Bush on June 7, 2001). ACCF lobbying efforts included discussing the principal House and Senate estate tax repeal bills and the House and Senate pension reform measures with covered officials in Congress and the Administration and providing background material on these issues.

During the second half of 2001, ACCF focused on measures to speed up repeal of the estate tax and to eliminate the "sunset" provision of H.R. 1836. ACCF officers also worked on the Hatch-Torricelli capital gains tax reduction bill.

[redacted]

Registrant Name American Council for Capital Formation Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** information as requested. Attach additional page(s) as needed.

15. General issue area code ENV (one per page)

16. Specific lobbying issues - See attached.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

U.S. House of Representatives
U.S. Senate
Executive Office of the President

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Mark Bloomfield	
Margo Thorning	
Mari Lee Dunn	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature [signature] Date 1/25/02

Printed Name and Title Mari Lee Dunn, Senior Vice President

[redacted]

LOBBYING ACTIVITY—2001

15. General issue area: ENV

16. Specific lobbying issues:

Climate change policy. ACCF lobbyists had contact during 2001 with various covered officials in Congress and the Administration to discuss the economic consequences of climate change policy, in particular implementation of the Kyoto Protocol. Lobbying efforts included discussing the macroeconomic impact of global climate change issues with covered officials in Congress and the Administration and providing background materials and testifying before Congressional committees on the macroeconomic impact of the Kyoto Protocol.

