

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name ☒ Organization ☐ Individual	
AMERICAN ACADEMY OF ACTUARIES	
2. Address ☐ Check if different than previously reported	
Address1	1100 17TH STREET, NW, 7TH FLOOR
City	WASHINGTON
State	DC
Zip Code	20036
Country	
3. Principal place of business (if different than line 2)	
City	Washington
State	DC
Zip Code	20036
Country	
4a. Contact Name	b. Telephone Number
Ms. MARY E. DOWNS, GENERAL C	(202) 223-8196
c. E-mail	downs@actuary.org
5. Senate I	
7. Client Name ☒ Self	6. House I
AMERICAN ACADEMY OF ACTUARIES	3032800

TYPE OF REPORT 8. Year 2007 Midyear (January 1-June 30) ☒ Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date _____ 11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSE relating to lobbying activities for this reporting period were:
Less than \$10,000 ☐	Less than \$10,000 ☐
\$10,000 or more ☐ \$ _____	\$10,000 or more ☒ \$ 82,934.00
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING Check box to indicate expense accounting method. See instructions for description of
	☐ Method A. Reporting amounts using LDA definitions on
	☐ Method B. Reporting amounts under section 6033(b)(8) Internal Revenue Code
	☒ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature ☒ Digitally Signed By: Mary E Downs *Mary E Downs* Date 07/26/2007
US, American Academy of Actuaries, DC, Legal Department, Mary E Downs

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code

INS	Insurance
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 (one per page)

16. Specific lobbying issues

Tria and renewl issues; modeling of terrorism events
Flood insurance and Natural Catastrophe insurance
H.R. 920 and Wind Damage Issue.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate ☒

Various staff members from House and Senate. Staff (including Brian Martin) from Representative Taylor's office.
Representatives from the GAO
Senate Banking Committee and staff Andrew Olmem.
House Finance Services staff and House Ways and Means C'tee staff

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Cori	Uccello		
Lauren	Pachman		
Craig	Hanna		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

0000071436



LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code

RET

 Retirement (one per page)

16. Specific lobbying issues

Non-Qualified Defined Compensation (NQDC) "mirror " test issue.
 Retirement Security, Pension and Savings matters generally including Social Security Reform.
 Phased retirement, annuities, and cash balance backload issues.
 IRS & PBGC Regs; Trust Fund Investment Issues; and Genetic Discrimination legislation.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate ☒

House Ways and Means C'tee, Subcmte., and staff including Mildeen Worrell and Kim Hildred; Senate Finance C'tee and sta Miller and Chris Condelucci, and Subcmte. representatives Steve Robinson and Tom Kluda.
 Senator Jeff Sessions' office
 GAO staff and Comptroller General David Walker

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Justin	Edwards		
Ron	Gebhardtsbauer		
Samuel	Gerson		
Craig	Hanna		
Heather	Jerbi		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

1000071437

16. con't

Pension Protection Act (H.R. 4)

17. con't

CRS representatives and various staff from House and Senate

0000071438



2000071439

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code

HCR	Health Issues
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 (one per page)

16. Specific lobbying issues

Social Security Trustees' report; SCHIP reauthorizations; HRA; Genetic Discrimination legislation.
One-Role-Per-User issue for actuaries with RDS system; President's health ins./tax proposals.
S. 558, H.R. 1424 mental health parity; individual market affordability; CAT health insurance plans.
Small business health plans. S. 2510 in 109th Cong.; federal long-term health care.

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate ☒

GAO representatives; CMS staff; Congressional Research Service office; and CBO.
Senate HELP C'tee; House Edu. and Labor C'tee; Dept of Treasury; Senate Budget C'tee;
Senators' Durbin and Lincoln's staffs; Senators' Obama and Smith's staffs; Small Business C'tee.
Senate Majority Leader's office and staff; and Representative Paul Ryan's office and staff; and White House staff.

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Ron	Gebhardtshauer		
Craig	Hanna		
Heather	Jerbi		
Geralyn	Trujillo		
Cori	Uccello		
Andrew	Simonelli		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

2000071440



16. con't

Risk pooling and health reinsurance; health savings account.

Uninsured health insurance.

0000071441

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code MMM Medicare/Medicaid (one per page)

16. Specific lobbying issues

Medicare Reform Options.
Medicare provider payment issues.
Medicare Part D Congressional debate re: lessons learned

17. House(s) of Congress and Federal agencies ☐ Check if None ☒ House ☒ Senate ☒

Various staff from the House and Senate.
Medicare Payment Commission staff.

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Justin	Edwards		
Ron	Gebhardttsbauer		
Craig	Hanna		
Heather	Jerbi		
Cori	Uccello		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

20000071442

