Clear All Data F

Go to 'Form

Clerk of the House of Representatives	Secretary of the Senate
Legislative Resource Center	Office of Public Records
B-106 Cannon Building	232 Hart Building
Washington, DC 20515	Washington, DC 20510

SECRETARY OF THE SENATE
05 AUG 15 PM 4:19

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required to Complete This Page**

1. Registrant name

Organization: ACE INA Holdings, Inc.

2. Address ☒ Check if different than previously reported

901 F Street NW — Suite 550

City: Washington — State: DC — Zip Code: 20004 — Country: USA

3. Principal place of business (if different than line 2)

City: Philadelphia — State: PA — Zip Code: 19101 — Country: USA

City — State/Zip or Country

4a. Contact Name (Prefix / Full Name)	b. Telephone number	c. E-mail	5. Senate ID #
Mr. Robert Omrod	202-347-8996	robert.omrod@ace-ina.com	51445-2

7. Client Name ☒ Self

ACE INA Holdings, Inc.

6. House ID # 34769000

0000037143

TYPE OF REPORT 8. Year 2005 — Midyear (January 1-June30) ☒ OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date _____ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $ _____

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting pe were:

Less than $10,000 ☐

$10,000 or more ☒ ⇨ $ 900,000

14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of t Internal Revenue Code

☒ **Method C.** Reporting amounts under section 162(e) of the I Revenue Code

Form Comp

Printed Name and Title: Robert Omrod, SVP, Federal Government Affairs — 8/15/05

LD-2DS (Rev. 4/03)

Registrant Name ACE INA Holdings, Inc. Client Name ACE INA Holdings, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** p information as requested. Attach additional page(s) as needed.

15. General issue area code INS - Insurance (one per page)

16. Specific lobbying issues

Insurance Regulatory Reform
Asbestos Litigation Reform; HR 1957 - Asbstos Compensation Fairness Act of 2005, HR 1360 - FAIR Act of 2005, S. 852 FAIR Act 2005
Terrorism Insurance backstop: S. 467- Terrorism Risk Insurance Extension of 2005, HR 1153 - Terrorism Insurance Backstop Extension on 2005
Class Action Reform: S.5 - Class Action Fairness Act of 2005, H.Res. 96-Class Action Fairness Act of '05

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

US House of Representatives
US Senate
Department of Treasury
White House

90900371744

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First Name	Last Name	Suffix	
Robert	Omrod		
Patricia	Henry		
Karen	Valanzano		
Tim	Fisher		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

ACE INA Holdings, Inc. - Reform asbestos claims process
ACE INA Holdings, Inc. - reform class action suits
ACE INA Holdings, Inc. - extend public/private partnership for terrorism insurance
ACE INA Holdings, Inc. - Insurance Regulatory enviroment

Printed Name and Title Robert Omrod, SVP, Federal Government Affairs

Registrant Name ACE INA Holdings, Inc. Client Name ACE INA Holdings, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** p information as requested. Attach additional page(s) as needed.

15. General issue area code BUD - Budget/Appropriations (one per page)

16. Specific lobbying issues

taxation on insurance companies
international taxation
taxation of reinsurance transactions
S. 1363 - Amends the Internal Revenue Code of 1986
Temporary worker issues, HR 2862

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

US House of Representatives
US Senate

900003717 45

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First Name	Last Name	Suffix	
Robert	Omrod		
Patricia	Henry		
Karen	Valanzano		
Tim	Fisher		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

ACE INA Holdings, Inc. - tax treatment of income and expenses

Printed Name and Title Robert Omrod, SVP, Federal Government Affairs

Registrant Name ACE INA Holdings, Inc. Client Name ACE INA Holdings, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** p information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

taxation on insurance companies
international taxation
taxation of reinsurance transactions
S. 1363 - Amends the Internal Revenue Code of 1986 regarding tax treatment of Dividends
HR 1303 - Fairness and Accountability in International Taxation Act of 2005
HR 1468 - Repeal of Housing Credit Recpature Bond Rule

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

US House of Representatives
US Senate

00000371746

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First Name	Last Name	Suffix	
Robert	Omrod		
Patricia	Henry		
Karen	Valanzano		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

ACE INA Holdings, Inc. - tax treatment of income and expenses

Printed Name and Title Robert Omrod, SVP, Federal Government Affairs

Registrant Name ACE INA Holdings, Inc. Client Name ACE INA Holdings, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** p information as requested. Attach additional page(s) as needed.

15. General issue area code TOR - Torts (one per page)

16. Specific lobbying issues *Add a page to continue specific issues description for this issue*

Asbestos Litigation Reform; HR 1957 - Asbstos Compensation Fairness Act of 2005, HR 1360 - FAIR Act of 2005, S. 852 FAIR Act 2005
Class Action Reform: S.5 - Class Action Fairness Act of 2005, H.Res. 96 -Class Action Fairness Act of '05

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

US House of Representatives
US Senate

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue additional lobbyists for this*

Name			Covered Official Position (if applicable)
First Name	Last Name	Suffix	
Robert	Omrod		
Patricia	Henry		
Karen	Valanzano		
Tim	Fisher		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

ACE INA Holdings - reform asbestos litigation system
ACE INA Holdings - reform class action system

Printed Name and Title Robert Omrod, SVP, Federal Government Affairs

LD-2DS (REV. 4/03)

00003717747

Registrant Name ACE INA Holdings, Inc. Client Name ACE INA Holdings, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the reg engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** p information as requested. Attach additional page(s) as needed.

15. General issue area code TRD - Trade (Domestic & Foreign) (one per page)

16. Specific lobbying issues *Add page to continue additional issues descriptions for this issue >*

Free Trade issues: HR 3045 Dominican Republic-Central America- US Free Trade Implementation Act, S. 1307 Dominican Republic-Central America- US Free Trade Implementation Act, Thailand Free Trade Agreement, Bahrain Free Trade Agreement
Russia WTO, Saudi WTO, Vietnam WTO
Vietnam Anti-Dumping, China insurance issues
Temporary worker issues, HR 2862

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

US House of Representatives
US Senate
USTR
Department of Commerce
Department of State

900093717 48

18. Name of each individual who acted as a lobbyist in this issue area *Add a page to continue additional lobbyists for this*

Name			Covered Official Position (if applicable)
First Name	Last Name	Suffix	
Tim	Fisher		
Patricia	Henry		
Robert	Omrod		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

ACE INA Holdings - international commerce

Add a page for a different

Printed Name and Title Robert Omrod, SVP, Federal Government Affairs

Registrant Name ACE INA Holdings, Inc. Client Name ACE INA Holdings, Inc.

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

Address

City State Zip Code Country

21. Client new principal place of business (if different than line 20)

City State Zip Code Country

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

First Name	Last Name	Suffix	First Name	Last Name	Suffix
1			3		
2			4		

ISSUE UPDATE

Find the code to select below.

24. General lobbying issues that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal place of Business (city and state or country)
	Address	City
	C/S/Z	State Country
	Address	City
	C/S/Z	State

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

1 2 3

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address (Street Address / City / State/Province / Country)	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage client
		City State Country		

28. Name of each previously reported foreign entity that **no longer** owns, or controls, or is affiliated with the registrant, clier affiliated organization

1	3	5
2	4	6

Add a line for more updat

Printed Name and Title Robert Omrod, SVP, Federal Government Affairs

LD-2DS (REV. 4/03)

00003717 49