Senate

Clerk of the House of Representatives	Secretary of the Senate
Legislative Resource Center	Office of Public Records
B-106 Cannon Building	232 Hart Building
Washington, DC 20515	Washington, DC 20510

SECRETARY OF THE SENATE
04 AUG -5 PM 3:00

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required to Complete This Page**

1. Registrant Name
Zurich North America

2. Address ☐ Check if different than previously reported
1201 F St. NW, Ste. 250 Washington, DC 20004

3. Principal Place of Business (if different from line 2)
Schaumburg — City:
Il 60196 — State/zip (or Country)

4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Francis Bouchard	(202) 585-3100		42193-12

7. Client Name ☐ Self
Zurich North America

6. House ID #
30715000

TYPE OF REPORT

8. Year 2004 Midyear (January 1-June 30) ☑ **OR** Year End (July 1-Dece

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ➪ Termination Date _____ 11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ➪ $ _____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporti period were:

Less than $10,000 ☐

$10,000 or more ☐ ➪ $ $780,000.00
Expenses (nearest $20,000)

14. REPORTING METHOD. Check box to indicate exp accounting method. See instructions for description of opt

☑ **Method A.** Reporting amounts using LDA definitio
☐ **Method B.** Reporting amounts under section 6033(b Internal Revenue Code
☐ **Method C.** Reporting amounts under section 162(e) Internal Revenue Code

Signature _____ Date 8/5/2004

Printed Name and Title Francis Bouchard Sr. VP & Director Government Affairs

LD-2 (REV. 4/03)

Registrant Name Zurich North America Client Name Zurich North America

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

H.R. 4634 Terrorism Insurance Backstop Extension Act of 2004
HR 2622 The Fair Credit ad Accurate Credit Act, HR 2796 Consumer Credit Protection Act Ammendments of 2003, and other FCRA reauthorization issues.
S. 1373 Insurance Consumer Protection Act of 2003, and other Insurance Industry regulatory issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bouchard, Francis D.	
McCrocklin, Thomas C.	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature _____ Date 8/5/2004

Printed Name and Title Francis Bouchard Sr. VP & Director Government Affairs

Registrant Name Zurich North America Client Name Zurich North America

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

S. 579 Energy Tax Incentives Act of 2003
HR 1531 Energy Tax Policy Act of 2003
Care Act of 2003 S. 272

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bouchard, Francis D.	
McCrocklin, Thomas C.	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature _____ Date 8/5/2004

Francis Bouchard Sr. VP & Director Government Affairs

Registrant Name Zurich North America Client Name Zurich North America

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code TOR (one per page)

16. Specific lobbying issues

S 1125 Fairness in Asbestos Injury Act, S 413 Asbestos Claims Criteria and Compensation Act
S 274 Class Action Fairness Act, HR 1115 Class Action Fairness Act
S 1428 Commonsense Consumption Act, HR 339 Personal Responsibility Act
S 11 Patients First Act of 2003, HR 5 Help Efficient, Accessable, Low-cost, Timely Healthcare Act of 2003

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bouchard, Francis D.	
McCrocklin, Thomas C.	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature _____ Date 8/5/2004

Printed Name and Title Francis Bouchard Sr. VP & Director Government Affairs

Printed Name and Title _____

Registrant Name Zurich North America Client Name Zurich North America

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City State/Zip (or Country)

22. New general description of client's business or activites

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Bu (city and state or cou

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, c affiliated organization

Signature Date