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RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS
6-30-05
DATE

LOBBYING REGISTRATION

Lobbying Disclosure Act of 1995 (Section 4)

Check if this is an Amended Registration 1. Effective Date of Registration 5/13/2005
2. House Identification Number _____ Senate Identification Number _____

REGISTRANT

3. Registrant name Miller & Chevalier Chartered
Address 655 Fifteenth Street, N.W., Suite 900
City Washington State DC Zip 20005
4. Principal place of business (if different from line 3)
City _____ State/Zip (or Country) _____
5. Telephone number and contact name
(202) 626-5800 Contact Hal S. Shapiro E-mail (optional) _____
6. General description of registrant's business or activities
Law Firm

CLIENT *A Lobbying firm is required to file a separate registration for each client. Organizations employing in-house lobbyists should check the labeled "Self" and proceed to line 10.* Self

7. Client name Lone Star Fund III (USA) L.P.
Address 717 North Harwood Street, Suite 2200
City Dallas State TX Zip 75201
8. Principal place of business (if different from line 7)
City _____ State/Zip (or Country) _____
9. General description of client's business or activities
Private equity fund

LOBBYISTS

10. Name of each individual who has acted or is expected to act as a lobbyist for the client identified on line 7. If any person in this section has served as a "covered executive branch official" or "covered legislative branch official" within two years acting as a lobbyist for the client, state the executive and/or legislative position(s) in which the person served.

Name	Covered Official Position (if applicable)
Hal S. Shapiro	NEC: Sr Advisor for Int'l Econ Policy; USTR: Ass
John Gilliland	Senate Finance Comm., Int'l Trade Counsel
Greg Mastel	Senate Finance: Chief Int'l Trade Advisor
Angela Styles	Administrator for Fed'l Procurement Policy
Sydney H. Mintzer	

Registrant Name Miller & Chevalier Chartered Client Name Lone Star Fund III (USA), L.P.

LOBBYING ISSUES

11. General lobbying issue areas. Select all applicable codes listed in instructions and on the reverse side of Form LD-1, page 1.

TAX TRD

12. Specific lobbying issues (current and anticipated)

Investor tax relations with the Government of Korea

AFFILIATED ORGANIZATIONS

13. Is there an entity other than the client that contributes more than \$10,000 to the lobbying activities of the registrant a semiannual period and in whole or in major part plans, supervises or controls the registrant's lobbying activities?

No ⇨ Go to line 14. Yes ⇩ Complete the rest of this section for each entity matching the criteria above, then proceed to line 14.

Name	Address	Principal Place of Business (city and state or country)

FOREIGN ENTITIES

14. Is there any foreign entity that:

- a) holds at least 20% equitable ownership in the client or any organization identified on line 13; **OR**
- b) directly or indirectly, in whole or in major part, plans, supervises, controls, directs, finances or subsidizes activities of the client or any organization identified on line 13; **OR**
- c) is an affiliate of the client or any organization identified on line 13 and has a direct interest in the outcome of the lobbying activity?

No ⇨ Sign and date the registration. Yes ⇩ Complete the rest of this section for each entity matching the criteria above, then sign and date registration.

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ow. per in c
Lone Star Fund III (Bermuda), L.P.	Suite 104, 1st Floor 7 Reid Street Hamilton HM11 Bermuda	Hamilton, Bermuda	\$0.00	

Signature Hal Shapiro Date 06/21/2005

Printed Name and Title Hal S. Shapiro, Member

