Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE
03 FEB 14 PM 5

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name
The Options Clearing Corporation

2. Address ☐ Check if different than previously reported
1101 Pennsylvania Ave, NW Suite 600 Washington, DC 20004

3. Principal Place of Business (if different from line 2)
City: Chicago State/Zip (or Country) IL/60606

4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Susan Milligan	(202) 756-7756	smilligan@theocc.com	661
			6. House ID # 356

7. Client Name ☑ Self

TYPE OF REPORT

8. Year 2002 Midyear (January 1-June 30) ☐ **OR** Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date _____ 11. No Lobbyin

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $_____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this re period were:

Less than $10,000 ☐

$10,000 or more ☑ ⇨ $ $190,000.00
Expenses (nearest $20,

14. REPORTING METHOD. Check box to indica accounting method. See instructions for description c

☐ **Method A.** Reporting amounts using LDA defin

☐ **Method B.** Reporting amounts under section 60 Internal Revenue Code

☑ **Method C.** Reporting amounts under section 16 Internal Revenue Code

Signature Susan Milligan

Printed Name and Title Susan Milligan, First Vice President and Special Counsel

LD-2 (REV. 6/98)

Registrant Name The Options Clearing Corporation Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BNK (one per page)

16. Specific lobbying issues

Bankruptcy Abuse Prevention and Consumer Protection Act of 2001, H.R. 333.

17. House(s) of Congress and Federal agencies contacted ❑ Check if None

House and Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Susan Milligan	

19. Interest of each foreign entity in the specific issues listed on line 16 above ❑ Check if None

Signature Date

Printed Name and Title Susan Milligan, First Vice President and Special Counsel

Registrant Name The Options Clearing Corporation Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Employee Abuse Prevention Act of 2002, S. 2798

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House and Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Susan Milligan	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature _____ Date _____

Printed Name and Title Susan Milligan, First Vice President and Special Counsel

Registrant Name The Options Clearing Corporation Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Sarbanes-Oxley Act of 2002, H.R. 3763

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House and Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Susan Milligan	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Date

Printed Name and Title Susan Milligan, First Vice President and Special Counsel

Registrant Name The Options Clearing Corporation Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Exemption for Standardized Options From Provisions of the Securities Act of 1933 and From the Registration Requirements of the Securities Exchange Act of 1934.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House and Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Susan Milligan	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Date

Printed Name and Title Susan Milligan, First Vice President and Special Counsel

Registrant Name The Options Clearing Corporation Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

Funding Levels for the SEC

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House and Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Susan Milligan	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Date

Printed Name and Title Susan Milligan, First Vice President and Special Counsel

Registrant Name The Options Clearing Corporation Client Name

Information Update Page - **Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Bu (city and state or co

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, or controls, or is affiliated with the registra affiliated organization

Signature Susan Kelly Date 2/13/03

Printed Name and Title Susan Milligan, First Vice President and Special Counsel