00000233341

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE
05 JUN 15 PM

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name: LEGAL MOMENTUM

2. Address ☐ Check if different than previously reported: 395 HUDSON STREET, 5TH FLOOR, NEW YORK

3. Principal Place of Business (if different from line 2)

City: SAME State/Zip (or Country)

4. Contact Name: ROBERT GERYK Telephone: (212) 925-6635 E-mail (optional)

5. Senate: 2

7. Client Name ☒ Self: (NOW LEGAL DEFENSE & EDU. FUND)

6. House: 3/4

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☐ OR Year End (July

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date _____ 11. No Lob

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $ _____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for th period were:

Less than $10,000 ☐

$10,000 or more ☒ ⇨ $ 100,00
Expenses (neares

14. REPORTING METHOD. Check box to in accounting method. See instructions for descript

☐ Method A. Reporting amounts using LDA (

☐ Method B. Reporting amounts under sectio Internal Revenue Code

☐ Method C. Reporting amounts under sectio Internal Revenue Code

Signature _____

Printed Name and Title ROBERT GERYK, V.P. FINANCE AND ADMINISTRA

LD-2 (REV. 6/98)

Registrant Name LEGAL MOMENTUM Client Name SAME

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each c** information as requested. Attach additional page(s) as needed.

15. General issue area code LAW (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
SEE ATTACHED PAGE	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature _____ Date _____

Printed Name and Title ROBERT GERYK, V.P. FINANCE AND ADMINISTRATION

Form LD-2 (Rev.6/98)

LOBBYING REPORT — July – December 2004
Washington, DC office – (Policy)

Violence
Security and Financial Empowerment Act *(S. 1801, H.R. 3420)*
Violence Against Women Act Reauthorization (VAWA III)
Advancing Justice Through DNA Technology Act *(S. 1700)*
Fiscal Year 2005 Budget
9-11 Bill (H.R 10, S. 2845)

- Worked with House and Senate staff on the SAFE Act, including helping get Congressional cosponsors and corporate supporters.

- Worked with Senate staff on language for reauthorization of the Violence Again Women Act, an introduction strategy for the legislation, and to secure appropriations for VAWA.

- Supported state efforts on workplace impacts of violence against women bills.

- Sent letter to Senator Hatch in support of the Advancing Justice Through DNA Technology Act, which would reduce the backlog of DNA samples collected fr crime scenes.

- Worked to make sure that the federal budget did into include cuts to violence against women programs.

- Lisalyn spoke at a briefing on Women and the 2005 Elections on a variety of issues, including violence against women.

- Worked House and Senate staff on development of immigration provisions and provisions that offer enhanced protection and access to services for immigrant victims to be included in VAWA III reauthorization.

- Advocated with Department of Homeland Security to Ensure stability, adequat funding for and adequate staffing of the VAWA Unit at the Vermont Service Center

- Sent letter to the Acting Director Michael Garcia of the Bureau of Immigration and Customs Enforcement, U.S. Department of Homeland Security, discussing the dangers for immigrant victims of local police enforcement of immigration laws.

- Met with Senate staff and sent out action alert to urge that the 9-11 Bill not include immigration provisions that would be harmful to immigrant victims of domestic violence sexual assault and trafficking.

- Worked with DHS and HUD to remove barriers that prevent immigrant victims o domestic violence to access public and assisted housing if they are qualified aliens.

Houses of Congress and Federal or State Agencies Contacted
House of Representatives Members, Committee and Personal Staff
Senate Members, Committee and Personal Staff
U.S. Department of Homeland Security
U.S. Department of Housing and Urban Development

Staff who lobbied:
Lisalyn R. Jacobs, Vice President for Government Relations
Jennifer Grayson, Policy Analyst
Leslye E. Orloff, Associate Vice President and Director, Immigrant Women Program
Joyce Noche, Immigrant Women Program, Staff Attorney
Amanda Baran, Immigrant Women Program, Staff Attorney

Nonprofit Advocacy
Proposed FEC Changes

- With over 500 advocacy organizations, signed onto a letter to the FEC opposing proposed changes to election law threatening nonprofit advocacy.

Houses of Congress and Federal Agencies Contacted:
Federal Election Commission

Staff who Lobbied:
Lisalyn Jacobs, Vice President for Government Relations
Jennifer Grayson, Policy Analyst

House of Representatives Members, Committee and Personal Staff
Senate Members, Committee and Personal Staff
Legal Services Corporation

Staff who Lobbied:
Lisalyn Jacobs, Vice President for Government Relations
Jennifer Grayson, Policy Analyst
Leslye E. Orloff, Associate Vice President and Director, Immigrant Women Program
Joyce Noche, Immigrant Women Program, Staff Attorney

Registrant Name LEGAL MOMENTUM Client Name SAME

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which tl engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each c** information as requested. Attach additional page(s) as needed.

15. General issue area code FAM (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
SEE ATTACHED PAGE	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Date 6/1/

Signature _____ Date _____

Printed Name and Title ROBERT GERYK, V.P. FINANCE AND ADMINISTRATION

Form LD-2 (Rev.6/98)

Children & Family Issues
Fiscal Year 2005 Budget
House and Senate Appropriations Bills
Balancing Act *(H.R. 3780)*
Healthy Families Act *(S. 2520, H.R. 4575)*

- Worked with House Members and staff on the Balancing Act, Representative Woolsey's comprehensive child care legislation, including building support for the bill and finding cosponsors.

- Worked to insure that funding for child care and other family issues were not cut from the federal budget or appropriations bills.

- Attended meetings with Congressional staff regarding the Healthy Families Act (paid sick leave legislation), and included a link to a petition supporting the legislation on the Family Initiative web site.

- Signed onto a letter supporting the Healthy Families Act.

- Sent out an alert to the Family Initiative urging people to contact their members Congress about an increase in child care in the federal budget.

- Coordinated a briefing about the HighScope/Perry longitudinal study of quality preschool.

Houses of Congress and Federal or State Agencies Contacted:
House of Representatives Members, Committee and Personal Staff
Senate Members, Committee and Personal Staff

Staff who lobbied:
Lisalyn Jacobs, V.P. for Government Relations
Jennifer Grayson, Policy Analyst
Leslie Calman, Executive Vice President, and Director, Family Initiative

Registrant Name LEGAL MOMENTUM Client Name SAME

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each c** information as requested. Attach additional page(s) as needed.

15. General issue area code WEL (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
SEE ATTACHED PAGE	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Date 6/

Signature _____ Date _____

Printed Name and Title ROBERT GERYK, V.P. FINANCE AND ADMINISTRATION

Form LD-2 (Rev.6/98)

Economic Justice
Personal Responsibility, Work, and Family Promotion Act of 2003 (H.R. 4)
Personal Responsibility and Individual Development for Everyone Act (PRIDE) - Senate
Senate Labor, Health and Human Services, Education appropriations bill
Fiscal Year 2005 Budget
Women Immigrant Safe Harbor Act

- Met with House and Senate staff on various aspects of TANF reauthorization including marriage promotion, child care funding, increased work hours and domestic violence.

- Coordinated a sign on letter urging the House and Senate to pass a multiyear extension of TANF without any changes to the program.

- Lisalyn Jacobs spoke at a Congressional briefing on TANF, Turning Poverty into Possibilities: A New Look at Welfare Reform.

- Met with House and Senate staff to seek support for and introduction of the Women Immigrant Safe Harbor Act as part of TANF reauthorization or as a separate bill that would provide direct access to the public benefits safety net for immigrant victims of domestic violence, sexual assault and trafficking.

Houses of Congress and Federal Agencies Contacted:
House of Representatives Members, Committee and Personal Staff
Senate Members, Committee and Personal Staff
The White House

Staff who lobbied:
Lisalyn Jacobs, Vice President for Government Relations
Jennifer Grayson, Policy Analyst
Sherry Leiwant, Senior Staff Attorney
Leslye E. Orloff, Associate Vice President and Director, Immigrant Women Program
Amanda Baran, Immigrant Women Program, Staff Attorney

Registrant Name LEGAL MOMENTUM Client Name SAME

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each c** information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
SEE ATTACHED PAGE	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Date 6/1/

Signature _____ Date _____

Printed Name and Title ROBERT GERYK, V.P. FINANCE AND ADMINISTRATION

Form LD-2 (Rev.6/98)

Education
Reauthorization of the Workforce Investment Act (P.L. 105-220)
School Readiness Act (H.R. 2210) - Head Start Reauthorization

- Signed onto letters detailing support and opposition to aspects of Head Start Reauthorization.

- Wrote a letter to Senate Members urging them to oppose the nomination of Thomas Griffith for DC Circuit nominee because of his performance on the Title IX Commission.

Houses of Congress and Federal Agencies Contacted:
House of Representatives Members, Committee and Personal Staff
Senate Members, Committee and Personal Staff

Staff who Lobbied:
Lisalyn Jacobs, Vice President for Government Relations
Jennifer Grayson, Policy Analyst
Leslie Calman, Executive Vice President, and Director, Family Initiative

Registrant Name LEGAL MOMENTUM Client Name SAME

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each c** information as requested. Attach additional page(s) as needed.

15. General issue area code C IV (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
SEE ATTACHED PAGE	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Date 6/

Signature _____ Date _____

Printed Name and Title ROBERT GERYK, V.P. FINANCE AND ADMINISTRATION

Form LD-2 (Rev.6/98)

Civil Rights
Federal Marriage Amendment (S.J.Res. 40)
Attorney General Nomination
Limited English Proficiency Manual

- Lisalyn Jacobs spoke at a press conference opposing the Federal Marriage Amendment.
- Met with House and Senate staff to provide information regarding the Federal Marriage Amendment.
- Authored letters on the issue and participated in the distribution of materials to congressional offices.
- With advocacy organizations, signed onto a letter to the Senate opposing the nomination of Alberto Gonzalez as US Attorney General.
- Worked with Senate staff to insure that questions were posed to nominee Gonzalez regarding his positions on women's issues and civil rights.
- Provided editorial assistance to the Office of Civil Rights at the Department of Justice on a manual they were developing assisting limited English proficient individuals in accessing the justice system and other government services.

Houses of Congress and Federal Agencies Contacted:
House of Representatives Members, Committee and Personal Staff
Senate Members, Committee and Personal Staff
Staff, Office of Civil Rights, Department of Justic

Staff who Lobbied:
Lisalyn Jacobs, Vice President for Government Relations
Jennifer Grayson, Policy Analyst
Leslye E. Orloff, Associate Vice President and Director, Immigrant Women Program
Amanda Baran, Immigrant Women Program, Staff Attorney

Registrant Name LEGAL MOMENTUM Client Name SAME

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
SEE ATTACHED PAGE	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Date 6/1

Signature _____ Date _____

Printed Name and Title ROBERT GERYK, V.P. FINANCE AND ADMINISTRATION

Form LD-2 (Rev.6/98)

Budget
Fiscal Year 2005 Budget
Legal Services Amendments

- Worked to ensure that the 2005 Budget included provisions that expanded access to legal services programs funded by the Legal Services Corporation for immigrant victims of domestic violence, sexual assault and trafficking.
- Drafted budget amendment and section by section analysis working with Senator Durbin's office.

Houses of Congress and Federal Agencies Contacted:
House of Representatives Committee and Personal Staff
Senate Members, Committee and Personal Staff
Legal Services Corporation

Staff who Lobbied:
Leslye E. Orloff, Associate Vice President and Director, Immigrant Women Program
Joyce Noche, Immigrant Women Program, Staff Attorney

NAME CHANGE

Registrant Name LEGAL MOMENTUM ~~Client Name~~ FORMALLY NOW LEGAL DEFENSE AND

Information Update Page - **Complete ONLY where registration information has changed.**

20. Client new address SAME

21. Client new principal place of business (if different from line 20)

City State/Zip (or Country)

22. New general description of client's business or activities ORGANIZATION CHANGED IT'S NAME NOW LEGAL DEFENSE & EDUCATION FUND TO LEGAL MOMENTUM. THE NA BUSINESS, LOCATION AND TAX ID# REMAINS THE SAME. ATTACHED - NAI

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of (city and state or

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contributio for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the regi affiliated organization

Date 6/1/

Signature

Printed Name and Title ROBERT GERYK, V.P. FINANCE & ADM

Form LD-2 (Rev. 6/98)

00000233357

GOVERNMENT OF THE DISTRICT OF COLUMBIA
DEPARTMENT OF CONSUMER AND REGULATORY AFFAIRS

CERTIFICATE

THIS IS TO CERTIFY that all applicable provisions of the District of Columbia Nonprofit Corporation Act have been complied with and accordingly, this ***CERTIFICATE OF AMENDMENT*** is hereby issued to:

N O W LEGAL DEFENSE AND EDUCATION FUND, INC.

Name Changed To

LEGAL MOMENTUM

IN WITNESS WHEREOF I have hereunto set my hand and caused the seal of this offi to be affixed as of the **26th** day of **March , 2004 .**

David Clark
DIRECTOR

John T. Drann
Administrator
Business and Professional Licensing Administra

Patricia E. Grays
Superintendent of Corporations
Corporations Division

Anthony A. Williams
Mayor

Internal Revenue Service

Department of the Treasury
P. O. Box 2508
Cincinnati, OH 45201

Date: June 8, 2004

Legal Momentum
395 Hudson St.
New York, NY 10014-3669

Person to Contact:
Yvette Davis 31-07751
Customer Service Representati
Toll Free Telephone Number:
8:00 a.m. to 6:30 p.m. EST
877-829-5500
Fax Number:
513-263-3756
Federal Identification Number:
23-7085442

Dear Sir or Madam:

This is in response to the amendment to your organization's Articles of Incorporation filed with the
April 5, 2004. We have updated our records to reflect the name change as indicated above.

In May 1971, we issued a determination letter that recognized your organization as exempt from f
income tax. Our records indicate that your organization is currently exempt under section 501(c)(3
Internal Revenue Code.

Based on information subsequently submitted, we classified your organization as one that is not a
foundation within the meaning of section 509(a) of the Code because it is an organization describ
sections 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would contin
in the application. If your organization's sources of support, or its character, method of operation
have changed, please let us know so we can consider the effect of the change on the exempt sta
foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax,
gross receipts each year are normally more than $25,000. If a return is required, it must be filed
day of the fifth month after the end of the organization's annual accounting period. The law impo
of $20 a day, up to a maximum of $10,000, when a return is filed late, unless there is reasonable
delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insu
Contributions Act (social security taxes) on remuneration of $100 or more paid to each employee
calendar year. Your organization is not liable for the tax imposed under the Federal Unemploym
(FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter
Code. However, these organizations are not automatically exempt from other federal excise taxe

Donors may deduct contributions to your organization as provided in section 170 of the Code. B
legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal e
tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Cod

Legal Momentum
23-7085442

Your organization is not required to file federal income tax returns unless it is subject to the tax on business income under section 511 of the Code. If your organization is subject to this tax, it must income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this l not determining whether any of your organization's present or proposed activities are unrelated tra business as defined in section 513 of the Code.

Section 6104 of the Internal Revenue Code requires you to make your organization's annual retur for public inspection without charge for three years after the due date of the return. The law also r organizations that received recognition of exemption on July 15, 1987, or later, to make available inspection a copy of the exemption application, any supporting documents and the exemption lette individual who requests such documents in person or in writing. Organizations that received reco exemption before July 15, 1987, and had a copy of their exemption application on July 15, 1987, a required to make available for public inspection a copy of the exemption application, any supportir and the exemption letter to any individual who requests such documents in person or in writing. For additional information on disclosure requirements, please refer to Internal Revenue Bulletin 1

Because this letter could help resolve any questions about your organization's exempt status and status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this let

Sincerely,

Janna K. Skufca

Janna K. Skufca, Director, TE/GE
Customer Account Services