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Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

ECRETARY
02 JUL

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name
Nat'l Cmte. To Preserve Social Security & Medicare

2. Address ☐ Check if different than pre ously reported
10 G Street NE Suite 600

3. Principal Place of Business (if different from line 2)
City: Washington DC State/Zip (or Country) 20002

4. Contact Name: Danielle Jones
Telephone: (202) 216-0420
E-mail (optional):

5. Senate ID #: 274

6. House ID #: 3036

7. Client Name ☑ Self

TYPE OF REPORT

8. Year 2001 Midyear (January 1-June 30) ☐ **OR** Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date _____ 11. No Lobbyin

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☐

$10,000 or more ☐ ⇨ $_____
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this re period were:

Less than $10,000 ☐

$10,000 or more ☑ ⇨ $ $2,660,000.0
Expenses (nearest $20,

14. REPORTING METHOD. Check box to indicat accounting method. See instructions for description o

☐ **Method A.** Reporting amounts using LDA defini

☑ **Method B.** Reporting amounts under section 60 Internal Revenue Code

☐ **Method C.** Reporting amounts under section 16 Internal Revenue Code

Signature _____

Printed Name and Title: Max Richtman, Executive Vice-President

Printed Name and Title

LD-2 (REV. 6/98)

Registrant Name ommittee to Preserve Social Security an Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which th engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each co** information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific lobbying issues

Social Security Reform
HR2035 to establish a Consumer Price Index for Elderly Consumers
HR 664 to eliminate the government pension offset
S611 to eliminate the government pension offset
HRES 128 recognizes unique effects that proposals have on women

17. **House(s) of Congress and Federal agencies contacted** ☐ Check if None

United States House of Representatives
Unites States Senate
White House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Martha McSteen	
Max Richtman	
Michael Kibler	
Scott Frey	
Lisa Davis	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Date

Printed Name and Title

Registrant Name ommittee to Preserve Social Security an Client Name

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15. General issue area code MMM (one per page)

16. Specific lobbying issues

HR 2058 to promote primary and secondary health promotion and disease prevention services
S982 to promote primary and secondary health promotion and disease prevention services
S775 to provide reimbursement of care coordination and assessment services provided under the Medicare program
S554 to expand Medicare coverage of certain self-injected biologicals
HR1089 to expand Medicare coverage fo certain self-injected biologicals

17. **House(s) of Congress and Federal agencies contacted** ☐ Check if None

United States House of Representatives
Unites States Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Martha McSteen	
Max Richtman	
Priscilla Chatman	
Sharon Brigner	
Scott Frey	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Date

Printed Name and Title

Registrant Name ommittee to Preserve Social Security an Client Name

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15. General issue area code MMM (one per page)

16. Specific lobbying issues

House Energy & Commerce-- Prescription Drugs and MCR Regulatory Reform
Medicare reform and prescription drug coverage
Discount Prescription Drug Benefit Cards
HR1400 to make RX drugs availabe for purchase in an amount equal to the aggregate amount sold or distributed by pharmancy to Medicare benefiicaries.
S699 to make RX drugavailable for purchase in an amount equal to the aggregage amount sold or distributed by th phamacy to Medicare beneficiaries.

17. **House(s) of Congress and Federal agencies contacted** ☐ Check if None

United States House of Representatives
Unites States Senate
White House
Department of Health and Human Services
Center for Medicare & Medicaid Services

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Martha McSteen	
Max Richtman	
Priscilla Chatman	
Sharon Brigner	
Scott Frey	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Date

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15. General issue area code HCR (one per page)

16. Specific lobbying issues

S706 to establish programs to allleviate the nursing profession shortage, and for other purposes.
HR1436 to establish programs to alleviate the nursing profession shortage, and for other purposes.
S627 to make certain long-term care insurance premiums fully tax deductible
HR831 to make certain long-term care insurance premiums fully tax deductible
Nursing Home Reform
Rural Health Reform

17. **House(s) of Congress and Federal agencies contacted** ☐ Check if None

United States House of Representatives
Unites States Senate

18. Name of each individual who acted as a lobbyist in this issue area

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Priscilla Chatman	
Sharon Brigner	

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Signature Date

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15. General issue area code MMM (one per page)

16. Specific lobbying issues

HR 3188 to expand Medicare benefits to prevent, delay, and minimize chronic conditions
S1589 to expand Medicare benefits to prevent, delay, and minimize chronic conditions
HR 2768 to provide regulatory relief and contracting flexibility
S1545 to provide regulatory relief and contracting flexibility
HR1522 to expand and improve mental health coverage under Medicare
S690 to expand and improve mental health coverage under Medicare
S543 to provide equal coverage of mental health benefits

17. **House(s) of Congress and Federal agencies contacted** ☐ Check if None

United States House of Representatives
Unites States Senate
White House
Department of Health and Human Services
Center for Medicare & Medicaid Services

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Name	Covered Official Position (if applicable)
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Sharon Brigner	
Scott Frey	

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Signature Date

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15. General issue area code HCR (one per page)

16. Specific lobbying issues

S.283 to protect consumers in manage care plans and other health coverage
S. 872 to protect consumers in manage care plans and other health coverage
Caregiver Access to Health Insurance Act
HR 1975 HIPPA Delay to provide for coordination of implementation of admin. simplification standards for health care info.
S.836 HIPPA Delay to provide for coordination of implementation of admin. simplification standards for helath care inf
HR 331 to improve quality care in nursing homes
HR26771to increase nursing staffing, sanctions for substandard care, nursing facility improvements

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

United States House of Representatives
Unites States Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Martha McSteen	
Max Richtman	
Scott Frey	
Pricisilla Chatman	
Sharon Brigner	

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Signature Date

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15. General issue area code HCR (one per page)

16. Specific lobbying issues

S706 to establish programs to allleviate the nursing profession shortage, and for other purposes.
HR1436 to establish programs to alleviate the nursing profession shortage, and for other purposes.
S627 to make certain long-term care insurance premiums fully tax deductible
HR831 to make certain long-term care insurance premiums fully tax deductible
Nursing Home Reforms

17. **House(s) of Congress and Federal agencies contacted** ☐ Check if None

United States House of Representatives
Unites States Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Martha McSteen	
Max Richtman	
Priscilla Chatman	
Sharon Brigner	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Date

Printed Name and Title

Registrant Name ommittee to Preserve Social Security an Client Name

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

HR 3061 Making Appropriations for Department of Labor HHS--Older Americans Act
S. 1536 Making Appropriations for Department of Labor HHS-Older Americans Act
HR 2999 To repeal certain sections of the Economic Growth and Tax Relief Reconcilation Act of 2001
HR 3090

17. **House(s) of Congress and Federal agencies contacted** ☐ Check if None

United States House of Representatives
Unites States Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Martha McSteen	
Max Richtman	
Scott Frey	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature Date

Printed Name and Title

Registrant Name ommittee to Preserve Social Security an Client Name

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Lisa Davis
Cheryl Gannon

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Bu (city and state or cc
N/A		

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

N/A

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, or controls, or is affiliated with the registr affiliated organization

Signature Date 2/14/02

Printed Name and Title Max Richman, Executive Vice Pres